Case 23-13359-VFP Doc 3504 Filed 09/06/24 Imaged Certificate of Notice

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel to the Plan Administrator

In re:

BED BATH & BEYOND INC., et al.,1

Debtors.

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Order Filed on September 4, 2024 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

# ORDER GRANTING PLAN ADMINISTRATOR'S MOTION TO ENFORCE INJUNCTIVE PROVISIONS OF PLAN AND CONFIRMATION ORDER

The relief set forth on the following pages, numbered two (2) through three (3), is

ORDERED.

DATED: September 4, 2024

Honorable Vincent F. Papalia United States Bankruptcy Judge

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: ORDER GRANTING PLAN ADMINISTRATOR'S MOTION TO

ENFORCE INJUNCTIVE PROVISIONS OF PLAN AND

**CONFIRMATION ORDER** 

Upon the motion (the "Motion")<sup>2</sup> of the Plan Administrator, pursuant to sections 105, 524, and 1141 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), Article X.F of the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates, dated September 11, 2023 [Docket No. 2172, Exh. A] (the "Plan"), and Paragraph 137 of the Court's Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates, entered September 14, 2023 [Docket No. 2172] (the "Confirmation Order"), seeking entry of an order (this "Order") (i) enforcing the discharge and injunction provisions of the Plan and Confirmation Order to prohibit Anthony Mitchell ("Mitchell"), an alleged former shareholder of BB&B, from continuing to prosecute, in violation of the Plan and Confirmation Order, the action styled Mitchell v. Cohen et al., Case No. 24-cv-01042-RFB-DJA (D. Nev.) in the United States District Court for the District of Nevada (the "Violative Action") against 20230930-DK-Butterfly, Inc., formerly known as Bed Bath & Beyond Inc.<sup>3</sup> ("BB&B"), and (ii) granting related relief; and upon consideration of the record of these Chapter 11 Cases; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and venue being proper before this Court; consideration of the Motion and the relief requested being a core proceeding pursuant

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Pursuant to the Certificate of Amendment of the Certificate of Incorporation of Bed Bath & Beyond Inc., which was filed with the State of New York Department of State on September 21, 2023, the name of the entity formerly known as "Bed Bath & Beyond Inc." was changed to 20230930-DK-Butterfly, Inc. [Filing ID No. 230921001833 DOS ID 315602].

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: ORDER GRANTING PLAN ADMINISTRATOR'S MOTION TO

ENFORCE INJUNCTIVE PROVISIONS OF PLAN AND

**CONFIRMATION ORDER** 

to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having found and

determined for the reasons stated on record at the hearing on the Motion held on August 22, 2024

(the "Hearing"), that the relief sought in the Motion, that only sought dismissal of the Violative

Action against BB&B and any affiliated Debtors, and not as to any of the other defendants listed in the

Violative Action, is in the best interests of the Debtors' estates, their creditors and all parties in

interest, and that the legal and factual bases set forth in the Motion establish just cause for the relief

granted herein; and the Court having considered and overruled the objection of Mr. Mitchell, who

did not appear at the Hearing; and after due deliberation and sufficient cause appearing therefor,

#### IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. No later than ten (10) days after entry of this Order, Mitchell shall take all appropriate actions to dismiss Mitchell's Violative Action against BB&B and any of the other affiliated Debtors listed in these Chapter 11 Cases that are or may be named in the Violative Action by Mitchell.
- 3. The Plan Administrator is authorized to take any and all actions reasonably necessary or appropriate to effectuate the relief granted pursuant to this Order.
- 4. Notwithstanding any applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, or any other applicable rule, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 5. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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United States Bankruptcy Court District of New Jersey

In re: Case No. 23-13359-VFP

Bed Bath & Beyond Inc. Chapter 11

Debtor

### **CERTIFICATE OF NOTICE**

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The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 06, 2024:

| Recip ID |   | Recipient Name and Address   |
|----------|---|--|
| db       | + | Bed Bath & Beyond Inc., 650 Liberty Avenue, Union, NJ 07083-8107   |
| aty      | + | Casey McGushin, 3101 Old Jacksonville Road, Springfield, IL 62704-6488                                     |
| aty      | + | $ {\it Jacob~E.~Black, Kirkland~and~Ellis~LLP,, 3101~Old~Jacksonville~Road, Springfield, IL~62704-6488 } $ |
| aty      | + | Max M Freedman, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, IL 60654-5412                     |
|          |   |  |

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address<br>MFBN | Date/Time            | Recipient Name and Address  |
|----------|------------------------------------|----------------------|---|
| aty      |                                    | Sep 04 2024 20:40:25 | Charles B. Sterrett, Kirkland & Ellis, 300 North<br>LaSalle Street, Chicago, IL 60654-5412                                      |
| aty      | ^ MEBN                             | Sep 04 2024 20:41:30 | Derek I. Hunter, Kirkland & Ellis LLP, 601<br>Lexington Avenue, New York, NY 10022-4643   |
| aty      | ^ MEBN                             | Sep 04 2024 20:39:38 | Emily E. Geier, Kirkland & Ellis LLP, 601<br>Lexington Avenue, New York, NY 10022-4643  |
| aty      | MEBN                               | Sep 04 2024 20:41:01 | Kirkland & Ellis LLP, 601 Lexington Avenue,<br>New York, NY 10022-4643  |
| aty      | ^ MEBN                             | Sep 04 2024 20:41:33 | Michael A. Sloman, Kirkland and Ellis LLP, 601<br>Lexington Avenue, New York, NY 10022-4643                                     |
| aty      | ^ MEBN                             | Sep 04 2024 20:41:21 | Noah Z. Sosnick, Kirkland and Ellis LLP, 601<br>Lexington Avenue, New York, NY 10022-4643                                       |
| aty      | ^ MEBN                             | Sep 04 2024 20:41:37 | Olivia F. Acuna, Kirkland and Ellis LLP, 601<br>Lexington Avenue, New York, NY 10022-4643                                       |
| aty      | ^ MEBN                             | Sep 04 2024 20:41:11 | Richard U.S. Howell, P.C, KIRKLAND & ELLIS<br>LLP, KIRKLAND & ELLIS INTERNATIONAL<br>LLP, 300 North LaSalle Street, Chicago, IL |
| aty      | ^ MEBN                             |                      | 60654-5412  |
| aiy      |                                    | Sep 04 2024 20:41:26 | Ross Fiedler, Kirklnd & Ellis LLP, 601 Lexington<br>Avenue, New York, NY 10022-4643   |

TOTAL: 9

# **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

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in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 06, 2024 Signature: /s/Gustava Winters

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 4, 2024 at the address(es) listed below:

**Email Address** Name

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Aaron Applebaum

on behalf of Creditor CR Mount Pleasant LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com

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on behalf of Interested Party Continental Realty Corporation aaron.applebaum@us.dlapiper.com

aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

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aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Creditor CR West Ashley LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com

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Amy Elizabeth Vulpio

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Andrew Braunstein

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Andrew B. Still

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Andy Winchell

on behalf of Creditor Dong Koo Kim and Jong Ok Kim Trustees of the Dong Koo Kim and Jong Ok Kim Family Trust, dated

October 18, 1996 andy@winchlaw.com,

 $awinchellecf @\,gmail.com; katharine\,@\,winchlaw.com; winchellar 94173\,@\,notify.best case.com$ 

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Christopher Perez

on behalf of Unknown Role Type Luse Akdemir cp@hannaperez.com

Christopher D Loizides

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Christopher P. Anton

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Clayton Daniel Harvey

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Colin R. Robinson

on behalf of Other Prof. Plan Administrator crobinson@pszjlaw.com

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Conrad K. Chiu

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Courtney Brown

on behalf of Creditor CMR Limited Partnership cmbrown@vedderprice.com

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Dana S. Plon

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on behalf of Creditor Middletown Shopping Center I L.P. dplon@sirlinlaw.com

Dana S. Plon

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**TOTAL: 702**